

The SD Cooper Company 10 Fenton Plaza #62 Fenton, MO 63026 866-MY-ERSOP info@ersop.com

ERSOP® Annual Administration Profile Update Worksheet

Corporation In	<u>iformatio</u>	<u>n</u>	<u>Plan Year-En</u>	<u>d Date</u> :			
Corporation N	Name:	_					
Corporation A	Address:						
•			(Street)				
		-	(Cit	y)	(State	e) (Z	ip)
Is your ERSIA	A Fidelity	Bond Curi	rent? □Yes / □	□No			
ERISA Fidelit	y Bond A	mount:					
ERISA Fidelit	v Bond E	xpiration [Date:				
	-						
Corporation Contacts Role		N	ame Pho		ne	En	nail
□Officer □Trustee							
□Officer □Trustee							
□Officer □Trustee							
□Officer □Trustee							
Advisor Contacts Profession		Contact N	ame / Compar	nv	Phone / Email		
			•	•			
CPA							
Attorney							
Financial							
i indriolai							
_							
Business							
EDICA							
ERISA Fidelity Bond							
1	1				I		