

ANNUAL INFORMAL VALUATION STATEMENT

As of _____, the estimated value of _____
(Plan Year-End Date) (Name of Corporation)
was \$ _____.
(Business Value)*

I certify this is true to the best of my knowledge,

Trustee Signature: _____

Printed Name of Trustee:

Date

* IMPORTANT: You may not use the same informal value year after year as this is not accepted by the IRS.